

LEWIS  
AND

ROCA  
LLP

L A W Y E R S

3993 Howard Hughes Parkway, Suite 600  
Las Vegas, Nevada 89169  
Facsimile (702) 949-8321  
Telephone (702) 949-8320

Robert M. Charles, Jr. NV State Bar No. 006593  
Email: [rcharles@lrlaw.com](mailto:rcharles@lrlaw.com)  
John Hinderaker AZ State Bar No. 018024  
Email: [JHinderaker@lrlaw.com](mailto:JHinderaker@lrlaw.com)  
Marvin C. Ruth, NV State Bar No. 10979  
Email: [mruth@lrlaw.com](mailto:mruth@lrlaw.com)

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Order Sustaining  
First Omnibus Objection Of USACM  
Trust To Proofs of Claim Based  
Entirely Upon Investment In The  
Marlton Square Loan**

Date: June 14, 2011

Time: 10:30 a.m.

**PLEASE TAKE NOTICE** that the Order Sustaining First Omnibus Objection Of  
USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Marlton  
Square Loan was entered on June 17, 2011. A true and correct copy of which is attached  
hereto as Exhibit A.

Dated: June 20, 2011.

**LEWIS AND ROCA LLP**

By /s/ Robert M. Charles Jr. (#6593)

Robert M. Charles, Jr., NV 6593

John Hinderaker, AZ 18024 (pro hac vice)

Marvin C. Ruth, NV 10979

*Attorneys for USACM Liquidating Trust*